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Client Disclosure Agreement

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot disclose, without your consent, your tax return information to third parties for purposes other than the preparation and filing of your tax return and, in certain limited circumstances, for purposes involving tax return preparation. If you consent to the disclosure of your tax return information, Federal law may not protect your return information from further use or distribution.

You are not required to complete this form. Because our ability to disclose your tax return information to another tax return preparer affects the service that we provide to you and its cost, we may decline to provide you with service or change the terms of service that we provide to you if you do not sign this form. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year.

Duration of consent (optional): _____

I, authorize Tido Financial Inc to disclose _____

To: _____

for the purpose of (initial all that apply):

- | | |
|--|---|
| <input type="checkbox"/> Insurance Planning & Management | <input type="checkbox"/> Investment Planning & Management |
| <input type="checkbox"/> Financial Planning | <input type="checkbox"/> Retirement/Estate Planning |
| <input type="checkbox"/> Tax Planning | <input type="checkbox"/> Other: _____ |

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at complaints@tigta.treas.gov.

Taxpayer Signature

Date

Name (print) _____

Spouse Signature

Date

Name (print) _____